# SCIENCE FOR SOLUTIONS

## NOAA COASTAL OCEAN PROGRAM Decision Analysis Series No. 23, Volume 1



# SCIENCE-BASED RESTORATION MONITORING OF COASTAL HABITATS

Volume One: A Framework for Monitoring Plans Under the Estuaries and Clean Waters Act of 2000 (Public Law 160-457)

Gordon W. Thayer Teresa A. McTigue Russell J. Bellmer Felicity M. Burrows David H. Merkey Amy D. Nickens Stephen J. Lozano Perry F. Gayaldo Pamela J. Polmateer P. Thomas Pinit



**OCTOBER 2003** 

## U.S. DEPARTMENT OF COMMERCE

NATIONAL OCEANIC AND ATMOSPHERIC ADMINISTRATION
NATIONAL OCEAN SERVICE
NATIONAL CENTERS FOR COASTAL OCEAN SCIENCE
CENTER FOR SPONSORED COASTAL OCEAN RESEARCH

### **DECISION ANALYSIS SERIES**

The Decision Analysis Series has been established by NOAA's Coastal Ocean Program (COP) to present documents that contain analytical treatments of major issues or topics for coastal resource decision makers. The issues, topics, and principal investigators have been selected through an extensive peer review process. To learn more about the COP or the Decision Analysis Series, please write:

NOAA Coastal Ocean Program (N/SCI2) Center for Sponsored Coastal Ocean Research 1305 East West Highway, Room 8243 Silver Spring, MD 20910-3282

> phone: 301-713-3338 fax: 301-713-4044 web: www.cop.noaa.gov

Cover photo. A coastal wetland complex on the Lake Ontario shoreline. Photo courtesy of Doug Wilcox, United States Geological Survey.

## Science for Solutions

NOAA COASTAL OCEAN PROGRAM Decision Analysis Series No. 23, Volume 1



# SCIENCE-BASED RESTORATION MONITORING OF COASTAL HABITATS

Volume One: A Framework for Monitoring Plans Under the Estuaries and Clean Waters Act of 2000 (Public Law 160-457)

Gordon W. Thayer Teresa A. McTigue Russell J. Bellmer Felicity M. Burrows David H. Merkey Amy D. Nickens Stephen J. Lozano Perry F. Gayaldo Pamela J. Polmateer P. Thomas Pinit

October 2003

#### U.S. DEPARTMENT OF COMMERCE Donald L. Evans, Secretary

National Oceanic and Atmospheric Administration
Vice Admiral Conrad C. Lautenbacher, Jr., U.S. Navy (Ret.),
Linderscorretory for Oceans and Atmosphere

Undersecretary for Oceans and Atmosphere

**National Ocean Service** 

Richard Spinrad, Ph.D., Assistant Administrator

**National Centers for Coastal Ocean Science** 

Gary C. Matlock, Ph.D., Director

**Center for Sponsored Coastal Ocean Research** 

Robert Magnien, Ph.D., Director

### **Report Authors**

Gordon W. Thayer, NOAA Center for Coastal Fisheries and Habitat Research, Beaufort, North Carolina

Teresa A. McTigue, NOAA National Centers for Coastal Ocean Science, Silver Spring, Maryland

Russell J. Bellmer, U.S. Fish and Wildlife Service, Stockton, California

Felicity M. Burrows, NOAA National Centers for Coastal Ocean Science, Silver Spring, Maryland

David H. Merkey, NOAA Great Lakes Environmental Research Laboratory, Ann Arbor, Michigan

Amy D. Nickens, NOAA National Centers for Coastal Ocean Science, Silver Spring, Maryland

Stephen J. Lozano, NOAA Great Lakes Environmental Research Laboratory, Ann Arbor, Michigan

Perry F. Gayaldo, NOAA Restoration Center, Silver Spring, Maryland

Pamela J. Polmateer, NOAA National Centers for Coastal Ocean Science, Silver Spring, Maryland

P. Thomas Pinit, NOAA Restoration Center, Silver Spring, Maryland

For more information or to request a copy of this document, please email: Restoration.Monitoring@noaa.gov or visit http://coastalscience.noaa.gov/ecosystems/estuaries/restoration\_monitoring.html

#### This publication should be cited as:

Thayer, Gordon W., Teresa A. McTigue, Russell J. Bellmer, Felicity M. Burrows, David H. Merkey, Amy D. Nickens, Stephen J. Lozano, Perry F. Gayaldo, Pamela J. Polmateer, and P. Thomas Pinit. 2003. Science-Based Restoration Monitoring of Coastal Habitats, Volume One: A Framework for Monitoring Plans Under the Estuaries and Clean Waters Act of 2000 (Public Law 160-457). NOAA Coastal Ocean Program Decision Analysis Series No. 23, Volume 1. NOAA National Centers for Coastal Ocean Science, Silver Spring, MD. 35 pp. plus appendices.

This publication does not constitute an endorsement of any commercial product or intend to be an opinion beyond scientific or other results obtained by the National Oceanic and Atmospheric Administration (NOAA). No reference shall be made to NOAA, or this publication furnished by NOAA, in any advertising or sales promotion which would indicate or imply that NOAA recommends or endorses any proprietary product mentioned herein, or which has as its purpose an interest to cause directly or indirectly the advertised product to be used or purchased because of this publication.

### **Note to Readers**

Science-Based Restoration Monitoring of Coastal Habitats, Volume One: A Framework for Monitoring Plans Under the Estuaries and Clean Waters Act of 2000 (Public Law 160-457), is a guidance manual that provides technical assistance, outlines necessary steps, and provides useful tools for the development and implementation of sound scientific monitoring of coastal restoration efforts. This document is a result of the Estuary Restoration Act (ERA), Title I of the Estuaries and Clean Waters Act of 2000. The National Oceanic and Atmospheric Administration (NOAA) was tasked with providing guidance for the development and implementation of restoration monitoring for projects funded under the Act. In addition to it's usefulness to restoration practitioners undertaking ERA projects, this document has broad application and will assist in the monitoring of coastal restoration projects regardless of their funding source.

The manual represents the first of a two volume series. This first volume contains a background on restoration and monitoring, stages of a restoration and monitoring plans, how to create a monitoring plan, and important information that should be considered when monitoring specific habitats. The second volume, to be published in 2004, provides detailed information on the habitats, an inventory of coastal restoration monitoring programs, a review of monitoring techniques manuals and quality control/quality assurance documents, an overview of governmental acts affiliated with monitoring, a cost analysis of monitoring expenses, a glossary of terms, and a discussion of socioeconomic issues affiliated with coastal habitat restoration.

The authors envision several possible outcomes that may result from this document. Improved and consistent restoration monitoring plans may be developed based on the standards this document presents. Restoration practitioners may more confidently conduct sound scientific monitoring of their coastal restoration efforts by utilizing the technical assistance and useful tools this document provides. In addition, this manual may allow restoration practitioners to detect early warnings that the restoration effort is not on track, to gauge how well a restoration site is functioning, to coordinate projects and efforts for consistent and successful restoration, and to evaluate the ecological health of specific coastal habitats both before and after project completion.

The National Centers for Coastal Ocean Science (NCCOS) provide a focal point through which NOAA, together with other organizations with responsibilities for the coastal environment and its resources, can make significant strides toward finding solutions to critical problems. By working together toward these solutions, we can ensure the sustainability of these coastal resources and allow for compatible economic development that will enhance the well-being of the Nation now and in future generations. The National Centers for Coastal Ocean Science thanks NOAA's Office of Response and Restoration and the Office of Habitat Conservation for their support in the creation of this document.

A specific objective of the NCCOS is to provide the highest quality scientific information to coastal managers in time for critical decision making and in formats useful form these decisions. To this end, the Decision Analysis Series was developed by the NCCOS Center for Sponsored Coastal Ocean Research, Coastal Ocean Program to synthesize information on issues of high priority to coastal managers. As a contribution to the Decision Analysis Series, this report provides a

critical synthesis of information need to successfully plan and execute a coastal habitat restoration monitoring plan. A list of available documents in the Decision Analysis Series can be found on the inside back cover.

As with all of its products, the NCCOS is very interested in ascertaining the utility of *Science-Based Restoration Monitoring of Coastal Habitats, Volume One: A Framework for Monitoring Plans Under the Estuaries and Clean Waters Act of 2000*, particularly in regard to its application to the management decision process. Therefore, we encourage you to write, fax, call, or email us with your comments. Please be assured that we will appreciate these comments, either positive or negative, and that they will help us direct our future efforts. Our contact information is below.

Gary C. Matlock, Ph.D.

Director

**NOAA** National Centers for Coastal Ocean Science

Gary C. Marlock

## TABLE OF CONTENTS

List of Figures and Tables	vii
Executive Summary	xiii
Introduction	1
Background	5
What is Restoration?	
Why Coastal Habitat Restoration?	7
What is Restoration Monitoring?	8
What is the Role of Socioeconomics in Restoration?	10
What is an Estuary?	11
What are the Habitats?	13
What is the Habitat Decision Tree?	14
Developing a Monitoring Plan	19
Stages of Restoration and Monitoring	19
The Process of Developing a Monitoring Plan	22
Writing a Restoration Monitoring Plan	30
Overview of Volume Two: Tools for Monitoring Coastal Habitats	33
Appendix I: Coastal Habitats	37
Water Column	37
Rock Bottom	38
Coral Reefs	40
Oyster Reefs	
Soft Bottom	
Kelp and Other Macroalgae	
Rocky Shoreline	
Soft Shoreline	
Submerged Aquatic Vegetation (SAV)	
Seagrasses (marine/brackish)	
Freshwater	
Marshes	
Marine/Brackish	
Freshwater	
Mangrove Swamps	
Deepwater Swamps	
Riverine Forests	66
Appendix II: Matrices of Habitat Characteristics and Parameters	69
Appendix III: Glossary	83
Annendiy IV. Acknowledgements	97